



NIC In Force Data Committee Call Notes

Call Date: Feb 3, 2021

CARRIER	ENHANCEMENTS REQUIRED/NOTES	ACTION ITEMS
AIG	<ul style="list-style-type: none">• feed is missing many key data elements	Rick to send email to Mark Pederson and cc the committee
Equitable	<ul style="list-style-type: none">• feed is currently through DTCC and monthly, request daily direct feed• feed is missing many key data elements	Rick to send email to Freddie Domenico and cc the committee
Banner	<ul style="list-style-type: none">• feed is currently through DTCC and monthly, request daily direct feed	Todd to connect with banner wrt enhancements
North American	<ul style="list-style-type: none">• need a more senior contact at NA to support the program	Joe will inquire with NA to see if he has a more senior contact
Pac Life	<ul style="list-style-type: none">• need a more responsive contact at PA, someone to support the program• are we getting data for both affluent and broad market	Joe will make an intro to Tim Sheehan, Rick will send an email to Tim and cc the committee
Penn Mutual	<ul style="list-style-type: none">• Not a priority at this time	None
Protective	<ul style="list-style-type: none">• feed is missing many key data elements• feed is available for AIN only, on a trial basis	Chip to connect with Dave Sheridan and request feed for other, ask for enhancements
Symetra	<ul style="list-style-type: none">• feed is missing many key data elements	Rick to send email to Rich Buteau and cc the committee
Transamerica	<ul style="list-style-type: none">• NIC does not have a feed, Trans is not responsive	Ash has a DTCC feed, Todd to inquire regarding availability of a feed
Genworth	<ul style="list-style-type: none">• No contact	Rob Carney (via Todd) to reach out to Tom Mcinerney
Voya	<ul style="list-style-type: none">• Ash has an annuity feed	Todd to inquire
Lincoln Benefit Life	<ul style="list-style-type: none">• No contact	Erin will reach out to set up introduction
Brighthouse	<ul style="list-style-type: none">• No feed currently available, they have been working on system integration for years now	Jason to reach out